

**BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL,
CHANDIGARH BENCH
COMPANY APPLICATION NO. CA (CAA) No. 43/Chd/Chd/2025
In the Matter of Companies Act, 2013;
AND**

In the matter of Sections 230-232 read with other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements, Amalgamations) Rules, 2016

AND

In the matter of the Scheme of Amalgamation amongst Airbornics Defence & Space Private Limited and JCBL Marrel Tippers Private Limited and their respective shareholders and creditors.

NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETINGS OF UNSECURED CREDITORS OF AIRBORNIC DEFENCE & SPACE PRIVATE LIMITED (APPLICANT COMPANY 1 / AMALGAMATING COMPANY) AND UNSECURED CREDITORS OF JCBL MARREL TIPPERS PRIVATE LIMITED (APPLICANT COMPANY 2 / AMALGAMATED COMPANY)

NOTICE is hereby given that by an Order dated October 17, 2025 the Hon'ble National Company Law Tribunal, Chandigarh Bench (**NCLT / Tribunal**) in the Company Application No. CA (CAA) No. 43/Chd/Chd/2025 (**Order**) has, inter-alia, directed to convene separate meeting(s) of Unsecured Creditors of Airbornics Defence & Space Private Limited (Applicant Company 1 / Amalgamating Company) and Unsecured Creditors of JCBL Marrel Tippers Private Limited (Applicant Company 2 / Amalgamated Company) for the purpose of considering, and if thought fit, approving with or without modification(s), the Scheme of Amalgamation amongst **Airbornics Defence & Space Private Limited (Applicant Company 1 / Amalgamating Company)** and **JCBL Marrel Tippers Private Limited (Applicant Company 2 / Amalgamated Company)** and their respective shareholders and creditors (Scheme) under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the Rules framed thereunder (**Act**).

In pursuance of the Order and as directed therein, notice is hereby given that the separate meeting(s) of the Unsecured Creditors of the Applicant Company 1 / Amalgamating Company and Unsecured Creditors of Applicant Company 2 / Amalgamated Company will be held through Video Conferencing (**VC**) with a facility of remote e-voting and live e-voting during the Meeting(s), at the respective time as mentioned below. The Meeting(s) will be in compliance of the guidelines of the Ministry of Corporate Affairs and relevant provisions of the Companies Act, 2013 and rules made thereunder:

S. No.	Name of Company	Class of Meeting	Day and Date of Meeting(s)	Time of Meeting(s)
1	Airbornics Defence & Space Private Limited	Unsecured Creditors	Saturday, December 20, 2025	11:00 A.M.
2	JCBL Marrel Tippers Private Limited	Unsecured Creditors	Saturday, December 20, 2025	12 Noon

Copies of the Scheme of Amalgamation, Notice and Explanatory Statement under Section 230(3) read with Section 102 and other applicable provisions of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and amendments thereto and other annexures as appended in the notice can be accessed and downloaded from the websites of the Applicant Company 1 and Applicant Company 2 at <https://adslglobal.com> and <https://jcbl.com/jcbl-south> respectively. Further, the above documents can be obtained free of charge by emailing at companysecretary@jcbl.com. In case any person, wishes to receive a physical copy of the Scheme of Amalgamation, Notice and Explanatory Statement, a requisition shall be made to the Applicant Company 1 at its registered office situated at Plot No. 26, Sector 34, Gurgaon, Haryana - 122 001, India and to Applicant Company 2 at its registered office situated at F-23, 2nd Floor Block-F, Marble Arch, Manimajra, Chandigarh-160 101, India, which can be obtained free of charge, within 1 (one) day from such requisition.

The NCLT has appointed Mr. Aalok Jagga, Advocate, as Chairperson and Mr. G S Sarin, Practicing Company Secretary as Scrutinizer for the aforesaid Meetings. The Scheme, if so approved by the Unsecured Creditors of Applicant Companies, will be subject to the approval of the NCLT and such other approval(s), permission(s) and sanction(s) of regulatory authorities, as may be necessary.

Persons entitled to attend and vote at the Meeting may cast their respective votes through remote e-voting / e-voting during the aforesaid Meeting, by following the instructions given in the respective Notices.

The facility of remote e-voting is being provided to the Unsecured Creditors of Applicant Company 1 and Unsecured Creditors of Applicant Company 2 as on the cut-off date i.e., March 31, 2025, who shall be entitled to exercise his / her / its voting rights on the resolution proposed in the notice and attend their Meeting(s). The remote e-voting period for the aforesaid Meeting(s) of Unsecured Creditors will be as below:

Unsecured Creditors' Meeting	
Remote e-voting start date and time	Tuesday, December 16, 2025, at 10:00 A.M. (IST)
Remote e-voting end date and time	Friday, December 19, 2025, at 05:00 P.M. (IST)

Applicant Companies have appointed Central Depository Services (India) Limited (CDSL) to provide the facility for VC, remote e-voting and e-voting.

The remote e-voting facility will be disabled by CDSL after the aforesaid date and time. Remote e-voting shall not be allowed beyond the said date and time and once the vote on the resolution is cast by a person, he / she / it shall not be allowed to change it subsequently.

Unsecured Creditors who had cast their vote through remote e-voting would not be entitled for e-voting during the Meeting(s). However, the Unsecured Creditors may participate in the respective Meeting even after exercising their right to vote through remote e-voting but shall not be allowed to vote again in the Meeting(s).

Voting rights of the Unsecured Creditors shall be in proportion to the outstanding amount due to the respective creditor(s) by the Applicant Companies as on March 31, 2025.

Where in case Unsecured Creditors of the Applicant Company is a Corporate / Body Corporate, then pursuant to Section 113 of the Act, they are entitled to participate in the Meeting(s) through their Authorised Representatives. Such corporate creditors are required to send through email at companysecretary@jcbl.com and to the scrutinizer appointed for the meeting(s) at cs.gssarin@gmail.com or deposit at the Registered Office of the Applicant Companies, a duly certified copy of the Board Resolution or Governing Body Resolution/ Authorisation / Power of Attorney authorizing such Authorized Representative and the Authorized Representative's ID to attend and vote at the meetings on its behalf, not less than 48 hours before the time fixed for the aforesaid Meetings.

Any Unsecured Creditor seeking any information with regard to the Scheme, or the matter proposed to be considered at the aforesaid Meeting(s), are requested to write to the respective Applicant Company at least seven days prior to the date of Meeting(s) through email on companysecretary@jcbl.com.

Unsecured Creditors are requested to note the following contact details for addressing e-voting related queries / grievances, if any:

email - helpdesk.evoting@cdslindia.com or call on toll free no. 1800-21-09911

Date: 18.11.2025 For Airbornics Defence & For JCBL Marrel Tippers
Space Private Limited Private Limited

Sd/-
Mr. Harjeet Singh
Authorised Representative

Sd/-
Mr. Sanjeev Babbar
Authorised Representative